

Loan Application

Business Applicant's Name: _____

Business Tax I.D. Number: _____ Date Business Established: _____

Street Address: _____ City, State, ZIP: _____

County: _____

Guarantor Name: _____

Social Security Number: _____ Date of Birth: _____

Home Street Address: _____ City, State, ZIP: _____

County: _____

Business Telephone No.: _____ Fax No.: _____ Email: _____

Type of Business Industry: _____

Business Structure Sole Proprietor Corporation Partnership Limited Liability Company

Trust Other (Describe) _____

Number of Employees (including subsidiaries and affiliates): Before Loan: _____ After Loan: _____

State of Organization: _____

LOAN REQUEST

<u>Use of Proceeds</u>	<u>Amount Requested</u>
<input type="checkbox"/> Land Acquisition/Construction*	\$ _____
<input type="checkbox"/> Land and Building Acquisition*	\$ _____
<input type="checkbox"/> Leasehold Improvements*	\$ _____
<input type="checkbox"/> Machinery & Equipment	\$ _____
<input type="checkbox"/> Furniture & Fixtures	\$ _____
<input type="checkbox"/> Inventory Purchase	\$ _____
<input type="checkbox"/> Acquisition of Existing Business	\$ _____
<input type="checkbox"/> Refinance Existing Bank Loan	\$ _____
<input type="checkbox"/> Working Capital	\$ _____
<input type="checkbox"/> Other:	\$ _____
TOTAL	\$ _____

<u>Source of Down Payment (if applicable)</u>	
<input type="checkbox"/> Personal Cash	\$ _____
<input type="checkbox"/> Business Cash	\$ _____
<input type="checkbox"/> Gift	\$ _____
<input type="checkbox"/> Personal Loan	\$ _____
<input type="checkbox"/> Proceeds from sale of asset(s)	\$ _____
<input type="checkbox"/> Other:	\$ _____
TOTAL	\$ _____

*Property Address: _____

*Notes: 1. _____

2. _____

3. _____

CURRENT AND PREVIOUS SBA LOANS AND OTHER FEDERAL GOVERNMENT DEBT:

List any current and previous SBA loans or other federal government debt, including loans that have been paid in full.

Name of Agency / Agency Loan #	Borrower's Name	Original Amount of Loan	Date of Application	Loan Status (Current or Past Due or Paid in Full)	Outstanding Balance
#					
#					
#					

MANAGEMENT: Include proprietor, partners, officers, directors and all holders of outstanding stock: 100% of ownership must be shown. Use separate sheet if necessary.

Name	Position/Title	% Ownership

AFFILIATES: List any business concern in which the applicant company or any of the individuals listed under "Management" has any ownership. Use separate sheet if necessary.

Applicant Company or Individual	Affiliated Company	Position/Title	% Ownership

DECLARATIONS:

- | | <u>Yes*</u> | <u>No</u> |
|--|--------------------------|--------------------------|
| • Have you or any officer of your company ever been involved in bankruptcy or insolvency proceedings? | <input type="checkbox"/> | <input type="checkbox"/> |
| • Are you or your business involved in any pending lawsuits? | <input type="checkbox"/> | <input type="checkbox"/> |
| • Are there any outstanding tax liens or judgments filed against you or your company? | <input type="checkbox"/> | <input type="checkbox"/> |
| • Does any applicant or their spouse or any member of their household, or anyone who owns, manages or directs your business or their spouses or members of their household work for the Small Business Administration, Small Business Advisory Council, SCORE or ACE, and Federal Agency, or the participating lender? | <input type="checkbox"/> | <input type="checkbox"/> |
| • Does your business currently export, or will it start exporting pursuant to this loan? | <input type="checkbox"/> | <input type="checkbox"/> |
| • Is your business a franchise? | <input type="checkbox"/> | <input type="checkbox"/> |
| • Does the company or any owner own title to a patented, trademarked, or copyrighted product? | <input type="checkbox"/> | <input type="checkbox"/> |
| • Does the company maintain life insurance on any owner or officer? | <input type="checkbox"/> | <input type="checkbox"/> |
| Insured _____ Beneficiary _____ Amount \$ _____ | | |
| Insured _____ Beneficiary _____ Amount \$ _____ | | |

***Please provide an explanation for all items above to which you responded "Yes."**
